

Friday, April 10, 2020

NAVIGATING VOLATILE TIMES

While markets continue to be volatile, managing your wealth is a routine that should continue even during times of crisis. This email provides recent communications, resources, and tips to make sure your financial plan stays on course.

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ARE WE ON THE CUSP OF A SECOND GREAT DEPRESSION?

The Great Depression was the greatest economic calamity in American history. Is history about to repeat itself? While the U.S. economy isn't immune to major or prolonged economic disruptions, the issues that caused and exacerbated the Great Depression don't exist today. Read more here.

CARES ACT WEBINAR SERIES RECORDING AND FAQS

The CARES (Coronavirus Aid, Relief, and Economic Security) Act was signed into law recently and is intended to provide financial relief for individuals, small business owners, and sole proprietors. Listen to the replay of our webinar series designed to help you better understand the new legislation and how it may impact you, or simply print the FAQs.

- What Small Business and Sole Proprietors Need to Know Watch the webinar or read the FAQ
- What Individuals Need to Know about Taxes and Student Loan Updates Watch the webinar or read the FAQ
- How the Act Impacts Those Saving for Retirement and Current Retirees Watch the webinar here.
 FAQs will be available next week and posted to the Resource Center.

TAX FILING REMINDER

2019 federal income tax returns and payments are now due July 15. For individuals and businesses that need to pay 2020 estimated taxes, the first quarterly installment deadline is extended until at least June 15.

RESOURCE CENTER: INSIGHTS FOR NAVIGATING RECENT EVENTS

Find all of our client communications about the coronavirus market impact, financial planning steps you can take now, and Mercer Advisors' Business Continuity Planning. Please reach out to your advisor with any questions you may have.

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