

Friday, March 27, 2020

INSIGHTS FOR NAVIGATING RECENT EVENTS

While markets continue to be volatile, managing your wealth is a routine that should continue even during times of crisis. This email provides recent communications, resources, and tips to make sure your financial plan stays on course.

TO INFINITY AND BEYOND: THE FED, INFLATION, AND GOLD

The federal government just passed the largest fiscal stimulus package in U.S. history. What does this mean for inflation and gold? Read the full article [here](#) or watch our CIO provide his perspective [here](#).

HELPING SMALL BUSINESS OWNERS OUTLAST THE COVID-19 CRISIS

The new CARES Act will provide relief to small business owners. To help you better understand this package and ideas on how to mitigate financial impact, we have summarized the highlights in [this](#) article.

USING LOSSES TO LOWER YOUR TAXES

There are actions you can take in a bear market to offset your losses, lessen your tax bill, and diversify your portfolio. Read the full article [here](#).

SCIENCE OF FEAR AND STAYING CALM IN VOLATILE TIMES

When markets become volatile, as we're experiencing with COVID-19, it's natural to feel like you need to react quickly. Behavioral finance helps us better understand why we make the decisions we do, and how we can identify ways to make better decisions. Find the full article [here](#).

RESOURCE CENTER: INSIGHTS FOR NAVIGATING RECENT EVENTS

Find all of our client communications about the coronavirus market impact, financial planning steps you can take now, and Mercer Advisors' Business Continuity Planning. Please reach out to your advisor with any questions you may have.

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