

Mercer Advisors Announces New Chief Investment Officer

SANTA BARBARA, CALIFORNIA, July 21, 2015 – Effective today, Donald Calcagni, CFP®, MST, QPA, ERPA, has been promoted to Chief Investment Officer of Mercer Advisors Inc. In his new role, Donald will be responsible for setting the strategic direction of the firm's investment offerings, ongoing stewardship of assets under management, devising strategies for growth, and acting as the firm's liaison to investors and institutional partners alike. According to Dave Barton, Mercer Advisors' Chief Executive Officer, "Don has the insight, industry experience, academic background, and presence to be a preeminent CIO. He will represent our firm well at industry conferences, lectures, client events, and in the national media. In addition to his current credentials and two-term membership on the Mercer Advisors Investment Committee, Don will shortly receive his MBA from The University of Chicago Booth School of Business."

About Mercer Advisors

Established in 1985, Mercer Advisors Inc. is a total wealth management firm that provides fee-only comprehensive investment management, financial planning, family office services, retirement benefits and distribution planning, estate planning, and tax management services to affluent individuals and entities. Mercer Advisors is the parent company of Mercer Global Advisors, one of the largest Registered Investment Advisors and financial planning firms in the U.S. with over \$6 billion in assets under management and more than 4,600 clients. Headquartered in Santa Barbara, California, Mercer Advisors is privately held, has over 140 employees, and operates nationally with 15 branch offices across the country. For more information about Mercer Advisors, visit www.merceradvisors.com.

Contact

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