

Mercer Advisors Surpasses \$6 Billion in Client Assets Under Management

SANTA BARBARA, CALIFORNIA, June 15, 2015 – Mercer Advisors now manages more than \$6 billion in client assets under management (AUM). According to Dave Barton, President and CEO, “We really listen to our clients. Doing so allows us to address their investment needs as economic environments shift. Our relationships within the industry and academia afford us the ability to express a need on behalf of our clients, collaborate with the best minds out there on an academically sound solution, and then offer the resulting investment strategy to our clients. We remain true to our guiding investment principles and at the same time, evolve with the times to best meet the unique needs of our growing client demographic. We’ve been advocating for our clients for 30 years, through Bull and Bear markets alike – it’s our job, we take it seriously, and, as evidenced by our increasing AUM, it’s working.”

About Mercer Advisors

Established in 1985, Mercer Advisors Inc. is a total wealth management firm that provides fee-only comprehensive investment management, financial planning, family office services, retirement benefits and distribution planning, estate planning, and tax management services to affluent individuals and entities. Mercer Advisors is the parent company of Mercer Global Advisors, one of the largest Registered Investment Advisors and financial planning firms in the U.S. with over \$6 billion in assets under management and more than 4,600 clients. Headquartered in Santa Barbara, California, Mercer Advisors is privately held, has over 140 employees and operates nationally with 15 branch offices across the country. For more information about Mercer Advisors, visit www.merceradvisors.com.

Contact

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